Building Brand Equity and Resilience in Times of Transformation

Smart Energy Consumer Collaborative Workshop

October 22, 2020



Bad companies are destroyed by crisis;

Good companies survive them;

Great companies are improved by them.



Andy Grove
Intel Founder + Former CEO

No political agenda



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Forbes

Delta Air Lines Commits To Blocking Middle Seats Through 2021



Grant Martin Contributor ①

Travel

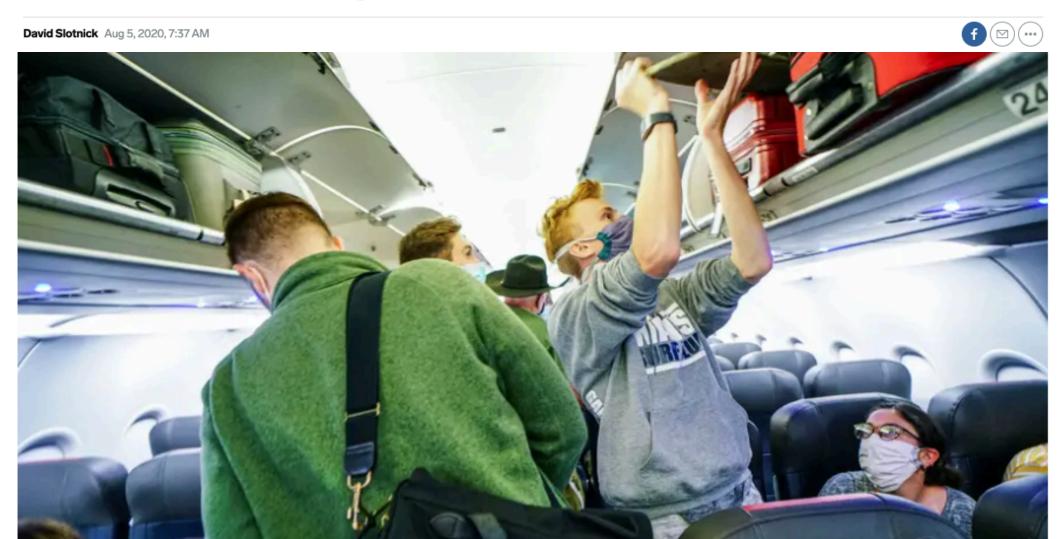
I monitor the heartbeat of adventure, budget and consumer travel.

The first to not sell middle seats.



American Airlines NO **Blocked middle** seats UNITED NO **Southwest** YES

'Delta may be onto something': Experts describe how the company is winning with customers even though rival airlines can fit more passengers



Rapid Operational Responses

Driven by Partnerships with Trusted Brands



News

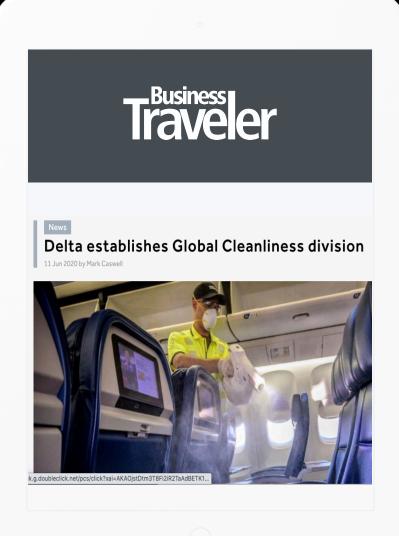
Delta establishes Global Cleanliness division

11 Jun 2020 by Mark Caswell



Rapid Operational Responses

Driven by Partnerships with Trusted Brands







Rapid Operational Responses

Driven by Partnerships with Trusted Brands







News Network

For Journalists

Podcasts &

By Ginger Plumbo

Mayo Clinic experts to help guide Delta Air Lines COVID-19 safety measures

June 30, 2020



Building Trust vs Building Revenue

Building Trust = Building Revenue



Q Search...

NEWS CARDS POINTS & MILES REVIEWS TRAVEL CORONAVIRUS

But Delta's betting customer sentiment will last post-vaccine

Though it's likely <u>unprofitable to block middle seats</u>, Delta is betting that it will be remembered as the airline that maximized onboard safety during the pandemic.

Once the industry resets post-pandemic, it's hoping that these moves will buy long-term loyalty.

After all, blocking middle seats is definitely safer than sitting next to someone. But once you've decided to fly, is there that much of a difference between flying with a neighbor, when you're both wearing masks, cleaning your seats and breathing in air that went through a <u>HEPA filter</u>?







Corporate Purpose and Putting People Before Profits

"Putting people before profits is, in fact, in the best interests of our planet, our communities, our employees, and, yes, our shareholders."

– Ed Bastian, Delta CEO

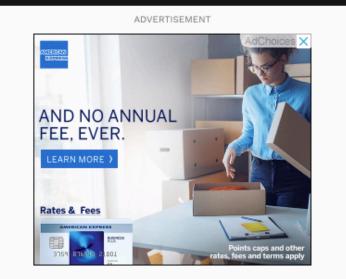
The best airline stocks

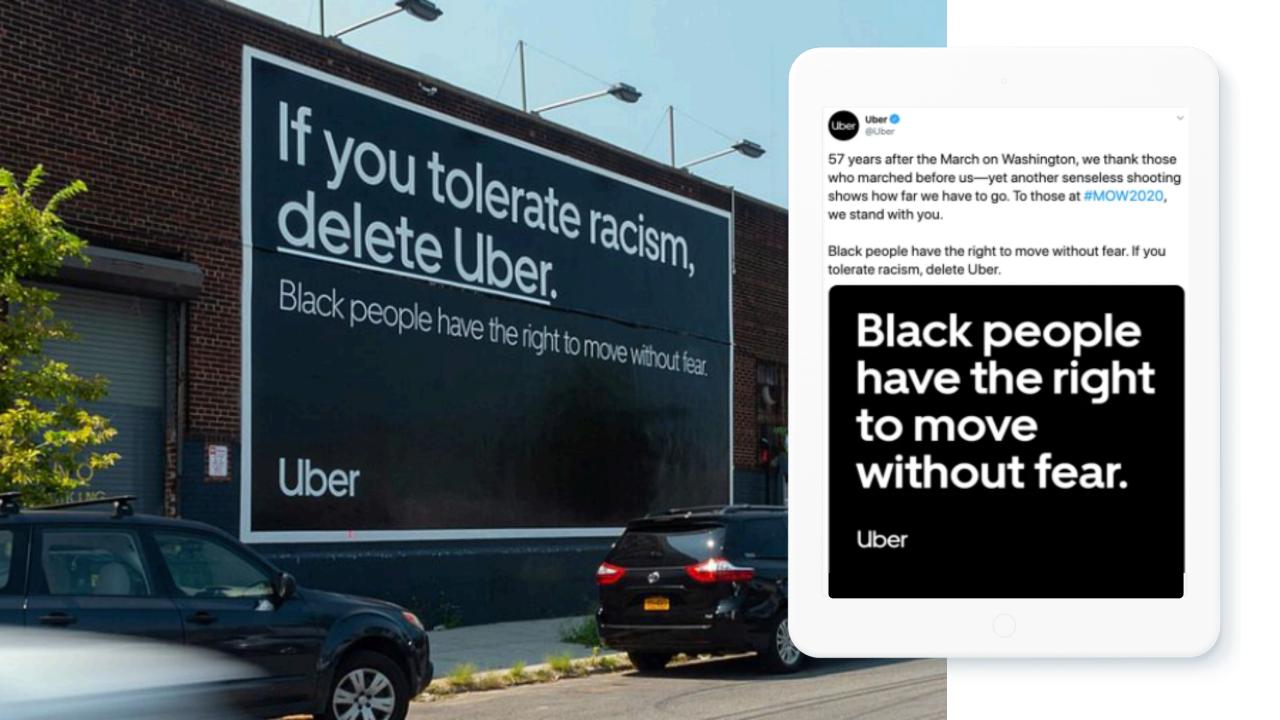
There are about a dozen publicly traded airlines in the United States. Here are some of the most important companies to know:

• Delta Air Lines (NYSE: DAL) is the driving force behind much of the recent innovation in the industry. It kicked off a round of consolidation that helped stabilize the business when it acquired Northwest Airlines in 2008, and in years since it has revamped pricing to better compete with discounters. Delta even bought an oil refinery to help ensure jet fuel supplies. Prior to the pandemic, Delta also provided some international exposure through its ownership stakes in airlines in Mexico, China, the United Kingdom, and Brazil, but some of those partners have had to file for bankruptcy.

Forbes

Landing in the top spot is Delta Air Lines, which has had the best response to the coronavirus pandemic, according to the travel experts at The Points Guy. Delta ranks highly due to its impressive cleaning procedures—including electrostatic spraying with disinfectant of jets before all flights—as well as deep cleanings of gate areas and jet bridges. Delta was the first carrier to begin boarding back-to-front and is also restricting passenger capacity (50% in first class, 60% in economy). The airline also receives high marks in the study for its ticket flexibility and extension of loyalty status into 2021.





Protesters call Uber's antiracism billboards 'hypocritical and offensive'

Published: Sept. 9, 2020 at 5:20 p.m. ET

By Levi Sumagaysay

26

Ride-hailing company places ads proclaiming 'If you tolerate racism, delete Uber' amid fight to avoid classifying drivers as employees

> Sorry, Uber. Anti-racism slogans are all very well - but how about paying a decent wage?

Arwa Mahdawi

The ride-sharing company is taking a stand against racism in billboards across the US. That's rich coming from a company whose business model is based on exploiting workers



THE WALL STREET JOURNAL.

TECH

How Airbnb Pulled Back From the Brink

Lessons from the home-sharing giant's near-death experience: Focus on the core business, keep expenses low and listen to customers







Online Experiences: Field Trips

Swim with a shark expert in South Africa, uncover Pompeii with an archaeologist in Italy, and decode 2020 with Bill Nye the Science Guy. All from home.

Learn with expert hosts around the world



★ 5.0 (3) · United States

Socially Conscious Storytime with Olivia Wilde

Literary walk · 1 hour

From \$100 / person



★ 4.97 (122) · Sri Lanka

Go On a Leopard Safari in Sri Lanka

Animal care · 1.25 hours

From \$12 / person



★ 5.0 (5) · United States

Decoding the Science of 2020 with Bill Nye

Giving back · 1 hour

From \$100 / person



★ 4.96 (273) · Japan

Family Magic Show and Magic Lesson

Magic lesson · 1 hour

From \$25 / person



Bake French Pastries in Paris

Art walk · 1 hour From \$10 / person

and Sketch

★ 4.96 (256) · Argentina







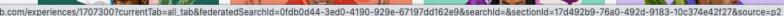








Discover Buenos Aires Street Art



Lessons from Leading Companies

Stay True to Organization Purpose + Values

Listen to
Customers +
Employees

Think Big, Innovate + Seize Opportunities Quickly

The Changing Expectations of Corporate America

People Expect Companies to Lead

Low trust in government leaders

92%

Employees expect their CEO to speak up on societal issues ranging from gun control to income inequality. 81%

"A brand I can trust" is one of their top reasons for purchase.



Employer Impact During COVID-19 Pandemic

Employer

State Government

72%

53%

Who I trust to look out for the best interests of me and my family Federal Government

34%

Re-align with purpose and organization values

"I think in times of uncertainty, more talk about purpose and culture, less talk about strategy, is what helps inspire and motivate people. It keeps us connected and give us the resilience and inspiration we need. We need to find ways to nourish ourselves each and every day."

—John Donahoe, Nike CEO







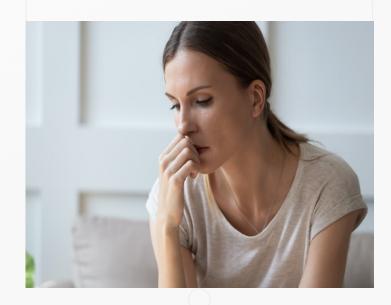
We Have an Opportunity.



Today's Environment

The Washington Post

One-Third of Americans Show Signs of Clinical Anxiety or Depression

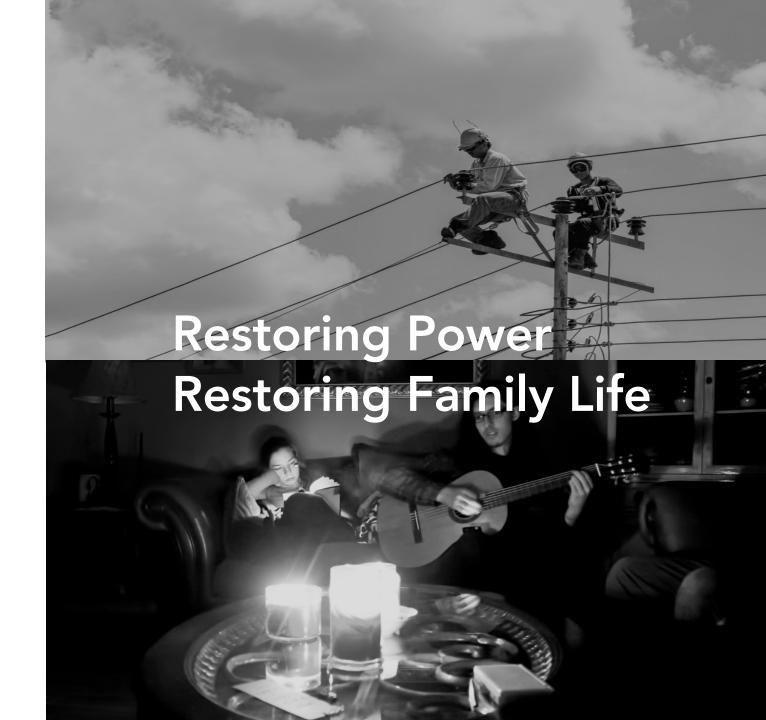




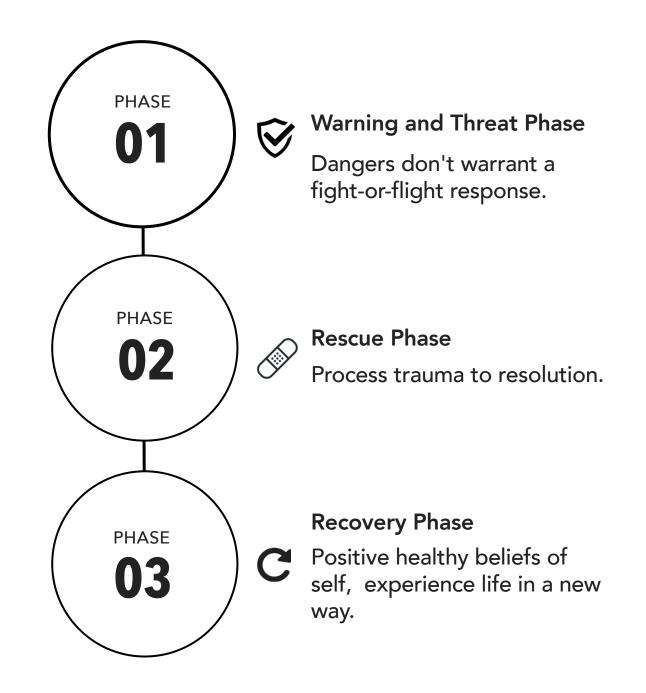
This Is Not a Normal Mental Health Disaster



Two Different Viewpoints of a Power Outage



Using Psychology to Inform Communication

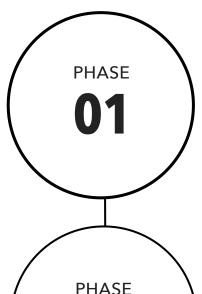


Phases of Outage Communications

Phases of Disaster Trauma Recovery



Build brand trust and equity investment in grid reliability.



02



Warning and Threat Phase

Dangers don't warrant a fightor-flight response.

During Storm

Assure customers with accurate and frequent



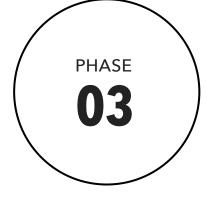
Rescue Phase

Process trauma to resolution.

updates of when normal will return.



Reconnect with customers, summarizing how fixed, commitment to improving.





Recovery Phase

Positive healthy beliefs of self, experience life in a new way.





Confidence and certainty are built by ...

CERTAINTY
PRE-STORM:
Stay informed



CERTAINTY
DURING STORM:
Frequent updates

CERTAINTY
BEFORE
(NON) STORM:
Educating consumers
on grid modernization

CERTAINTY
AFTER THE STORM:
Reconnect & re-engage









Opportunities for Utilities, Lessons from Leading Companies

Stay True to Organization Purpose + Values

Listen to
Customers +
Employees

Think Big, Innovate + Seize Opportunities Quickly

Lead with Empathy. Meet customers where they are

Recognize the leadership expectations employees and customers have for your organization

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