

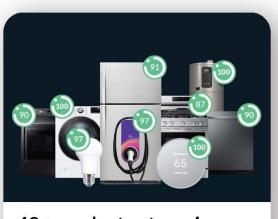


2022 Advancing a Smarter, More CONSUMER Equitable Energy Future

Co-located with DistribuTECH DALLAS, TEXAS / MAY 24/25, 2022



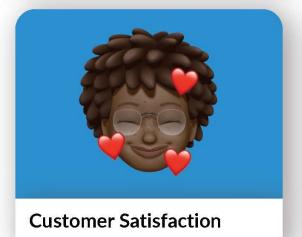
Reaching
Decarbonization
Targets: Engaging
Consumers in the
Transition



40+ product categories



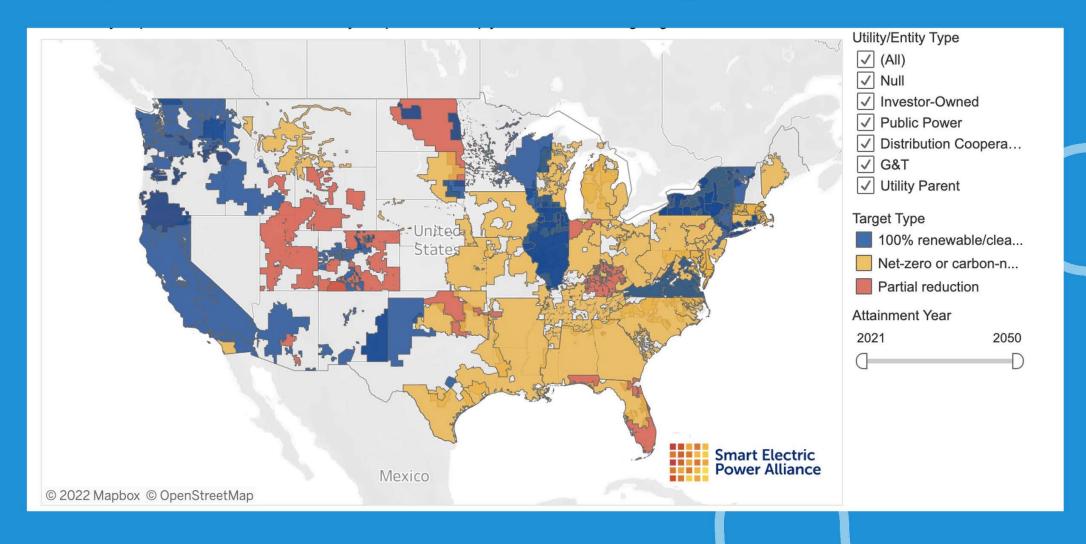
Personalization & Financing





May 24, 2022

Utility carbon-reduction targets



Scale your reach

Enervee marketplace enables utilities to reach more of their customers across the most product categories.



Be your customers' trusted advisor

When in the market for appliances, your customers appreciate your help with



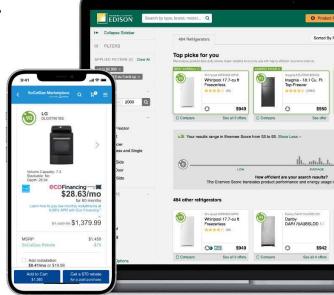


Delight your customers

Proven customer engagement and customer satisfaction increase of 24% from Marketplace-aware utility customers.

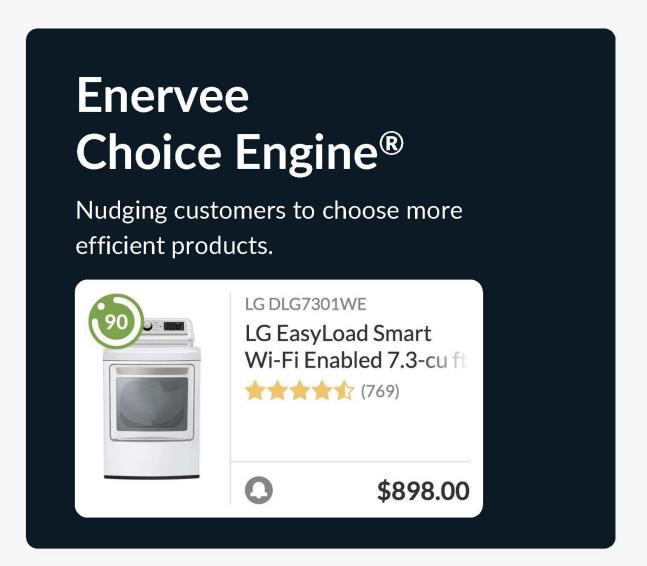
Innovate

Your customers expect a personalized, convenient and risk-free shopping experience... it is what they're used to. Our innovative platform enables you to maintain and grow your relationships with your customers.





Unlocking better choices at scale



Enervee Commerce

The first fully transactional marketplace featuring appliance products via national retailer fulfillment partners.



Eco Financing

Seamlessly integrated, instant online financing for efficient products & related services.



Continuously optimized digital marketing

Impactful messaging

Engage active shoppers with highly relevant content & creative.



Personalized email

Data-driven, behavior and event triggered email marketing.



Targeted digital media

Reach in-market shoppers through search, display, video and social.



Growing utility partnerships and impact



Launch: Jun 2020 Households: 1.1M Locale: WA



Launch: Jul 2020 Households: 0.2M Locale: CA



Launch: Mar 2015 Households: 5.1M Locale: CA



Launch: Feb 2016 Households: 0.3M Locale: WA



Launch: Jul 2015 Households: 1.4M Locale: CA



Launch: Jan 2018 Households: 4.3M Locale: CA



Launch: Jan 2018 Households: 5.7M Locale: CA

BC Hydro

Launch: Nov 2021 Households: 1.8M Locale: BC

LIVISTA

Launch: Jul 2017 Households: 0.4M Locale: WA. OR. ID

STEALTH

Launch: Jun 2020 Households: 3.8M Locale: IL



Launch: Jan 2018 Households: 1.2M Locale: OH

Consumers Energy Count on Us®

Launch: Apr 2021 Households: 1.6M Locale: MI



Launch: Nov 2019 Households: 1.9M Locale: MI

Efficiency

Launch: Sep 2018 Households: 0.5M Locale: VT



Launch: 2022 Households: 3.7M Locale: NY

IGE KU

Launch: Nov 2019 Households: 0.7M Locale: KY

TVA

Launch: September 2020 Households: 4M Locale: AL, GA, KY, MS, NC, TN, VA

41M

households



Launch: Nov 2019 Households: 1.2M Locale: AZ



Launch: July 2020 Households: 1.2M Locale: IL



Thank you

Kate Merson
Enervee
VP, Utilities
kate.me@enervee.com





Home Uplift: supporting decarbonization through low-income energy efficiency

Frank Rapley

Senior Manager, TVA EnergyRight® Residential



Powering the Tennessee Valley



IMPROVING QUALITY OF LIFE



Energy



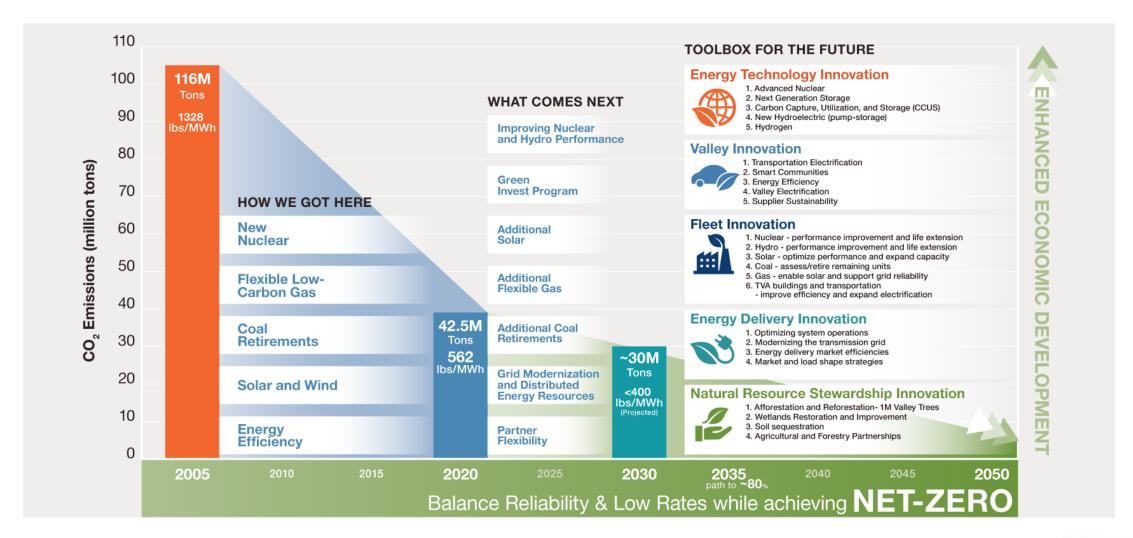
Environment



Economic Development



TVA's decarbonization journey





Why we are focused on energy equity



Household incomes in the southeast fall well below the national average

An estimated 34% of residents qualify for the federal Weatherization Assistance Program



Energy burdens in the southeast are among the highest in the country due to income, housing, climate, etc.



The impacts of COVID-19 have worsened the economic situation for many energy-burdened families



Energy
assistance
programs, while
important, do not
sufficiently
address long-term
energy
affordability





Home Uplift's vision

A sustainable, equitable low-income energy efficiency and educational program deployed across the Tennessee Valley - in partnership with local power companies, healthcare partners and community-based organizations - that reduces energy burdens for residents in need.



Our partners in powering transformation

- Local power companies (e.g., round-up programs)
- Local and state government agencies
- Housing agencies
- Competitive grants (Federal Home Loan Bank, etc.)
- Charitable giving
- Local nonprofits
- Community action agencies



Eligible Home Uplift measures



HVAC / Heat Pumps



Duct Systems



Insulation



Windows & Doors



Electric Water Heating



Lighting



Air Sealing



Refrigerators



Home Uplift results

3,400+

Average electric energy savings per household

58.4K

Tons of CO² avoided

43

Total participating local utility partners

\$18M

Total estimated cost savings by program participants over the life of the installed measures 3,971

Number of completed home energy retrofits

\$40.4M

Total funding
(Local+ TVA match)

*Program to date as of March 31, 2022



Thank you!

Frank Rapley

Senior Manager
Tennessee Valley Authority
EnergyRight® Residential

fmrapley@tva.gov



Reaching Decarbonization Targets: Engaging Consumers in the Transition



Innovating Home Energy Reports



Naila Ahmed Account Executive Opower, Oracle Energy and Water

May 24, 2022

About Pacific Gas and Electric Company



Serve

1 in 20
AMERICANS

70,000 SQUARE-SERVICE AREA

Provide energy services to

16 MILLION

NORTHERN AND CENTRAL CALIFORNIANS

>20,000 EMPLOYEES

5.1 MILLION

ELECTRIC CUSTOMER ACCOUNTS

4.3 MILLION

NATURAL GAS CUSTOMER ACCOUNTS

568,000

SOLAR CUSTOMERS

358,000

EV CUSTOMERS

Regulated

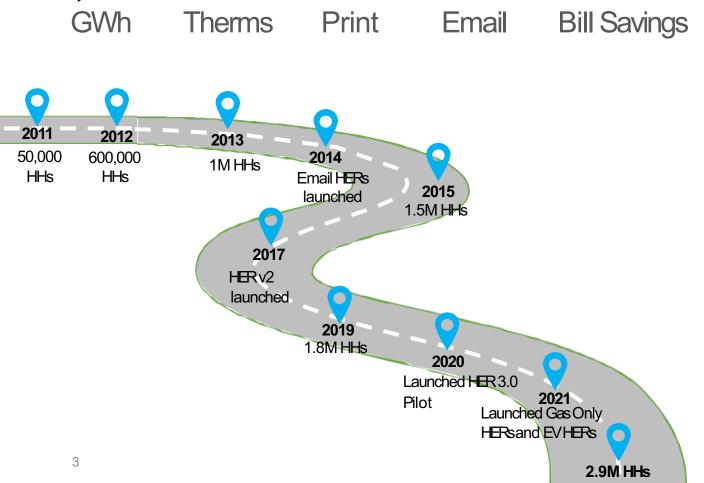
INVESTOR-OWNED UTILITY



Opower's partnership with PG&E began in 2011; it started with a pilot Home Energy Report program of 50,000 customers that has since grown to nearly 3 million customers!

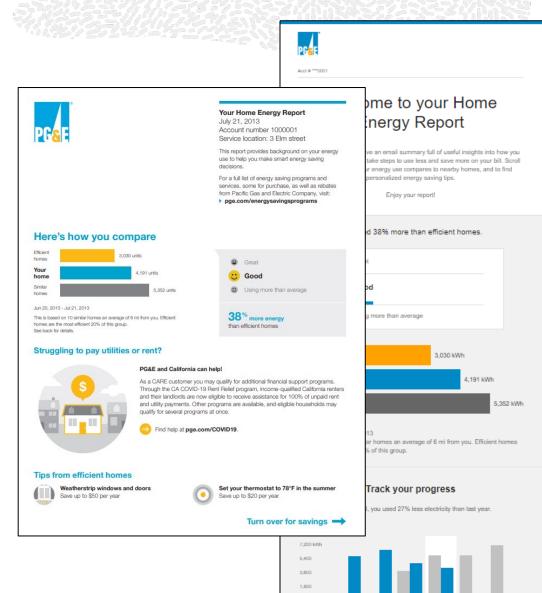
\$445M

44M



80M

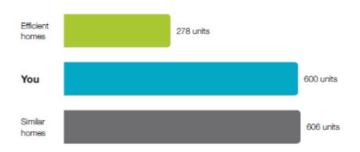
1,395 51.2M





ALEXANDER & DANIEL RILEY 2311 WILSON BLVD SUITE 800 ARLINGTON VA 22201-5417

How you compare to others



Efficient homes represent the 20% of similar homes in your comparison group that used the least energy this period.

A unit is a combined measurement of electricity (kWh) and natural gas (therms) use.

How does this comparison work?



We use your home profile to look for 100 single-family homes in your area with a similar **heating source** and **square footage**. If your report seems off, you can take the Home Energy Checkup to make it more accurate.

To take the Home Energy Checkup, go to https://pge.opower.com/ei/x/home-energydisaggregation/.

Home Energy Report

September 27, 2021 Account #4656524593 1915 IRVING AVE, OAKLAND, CA 94601

Your energy use at a glance



Use this report to learn about your energy use and how you can save more.

Aug 27 - Sep 27, 2021

Your energy use was higher than efficient homes by

116%



You used less energy than similar homes



Take the 5-minute Home Energy Checkup

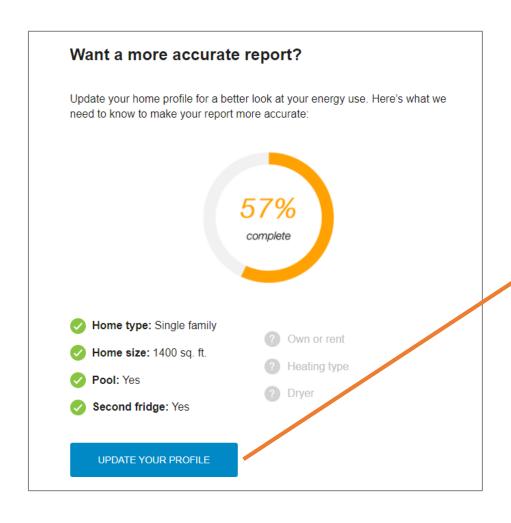
Want to reduce your home's energy use? Turn over for personalized savings advice.



3rd Generation HER



How does it work? A customer receives an email HERwith the Pre-Audit module securely linking them to the EasyAudit



Call to action takes customer to the Easy Audit. The randomized token in the url automatically identifies the customer so there is no need for the customer to input their account information. This token lasts 2 weeks and allows them to securely take the audit without logging in.



2.32% Module Click-through Rate



40k HECcompletions directly from this module in 2021

14k

HECcompletions directly from this module though March 2022



And the Easy Audit is just one example of HERsdriving deeper customer program engagement



Drive more web engagement



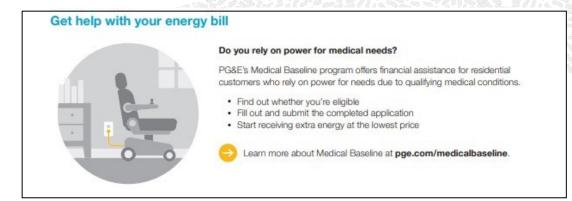
Introduce promotional programs



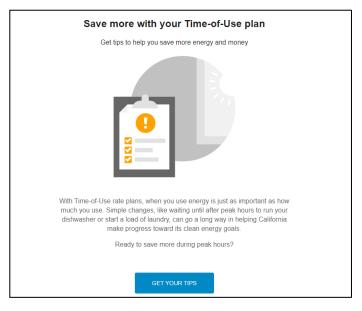
Show programs for low-income group



Promote different rate options







HERs have driven deeper engagement and more enrollment in programs across several different lines of business: including Income Qualified, Distributed Energy Resources, Resiliency, Demand Response, and others!



Relevancy

HERsare also being used as a vehicle to communicate complex messages to customers in an increasingly complicated world













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